

## DocuPeak Technology

- **Cloud:** Only a Web browser is required for administration, workflow dashboards, searching and viewing documents, including mobile devices.
- **Content Management:** Capture, process, archive and search for unstructured information and documents using a single unified platform.
- **Deep ERP Integration:** DocuPeak's Robotic Process Automation turns documents into transactional data automatically entered into NetSuite.
- **Smart Document Recognition:** SDR is a next-generation capture technology for reading unstructured content (e.g. PDFs or scanned documents) to automatically generate data and perform data entry. Using SDR, our customers can automatically recognize documents at accuracy rates far beyond any of the legacy OCR-template technologies, without building and maintaining thousands of templates!

*“DocuPeak greatly simplifies the process of entering bills, reconciling vs purchase orders and attaching files. We talked to the folks over at WebiPlex about creating specialized workflows to fulfill dropship orders at the time of Invoicing, and they were able to implement a solution which greatly reduced the amount of time spent processing orders. WebiPlex understands our business needs and has always provided a high level of customer service. We have been using DocuPeak for over a year now and don't think of processing AP any other way.”*

- Five Star Review on SuiteApp.com

## Automatic, intelligent, document capture and automation apps letting you focus on what really matters.

Robotic Process Apps built on the **DocuPeak** cloud platform streamline operations "before and including data entry", from automated data extraction and data entry, to approval workflows and document lifecycle management to entirely electronic forms-based applications. **DocuPeak** apps, whether out of the box or custom, are tailored to your unique business requirements, using your unique terminology and processes, and leveraging your unique ERP customizations.



**Order Fulfillment**



**Accounts Payable**



**Document Management**



**Contract Management**



**Vendor Management**

- Leverage **Smart Document Recognition (SDR)** to extract key data from documents, without templates, automating document indexing and transactional data entry.
- Add DocuPeak's **Rules Engine** to automatically route documents such as AP invoices through a predefined role based review and approval process, including notifications and escalation procedures.
- Integrate all documents to the associated transaction within NetSuite for synchronization of key document data and instant retrieval.
- Create a secure, compliant document management environment, maintaining an audit trail of all document-based activity, including check-in, check-out and version control on changed documents.

## Native NetSuite Integration

Linked right to your NetSuite screens, DocuPeak is a powerful, secure, enterprise-grade document management solution with embedded Robotic Process Automation. DocuPeak can automate the capture and collection of business documents, and create or update related transactions in NetSuite to eliminate data entry.

## WebiPlex Professional Services

The **WebiPlex Way** methodology for implementation makes the setup process quick and easy:

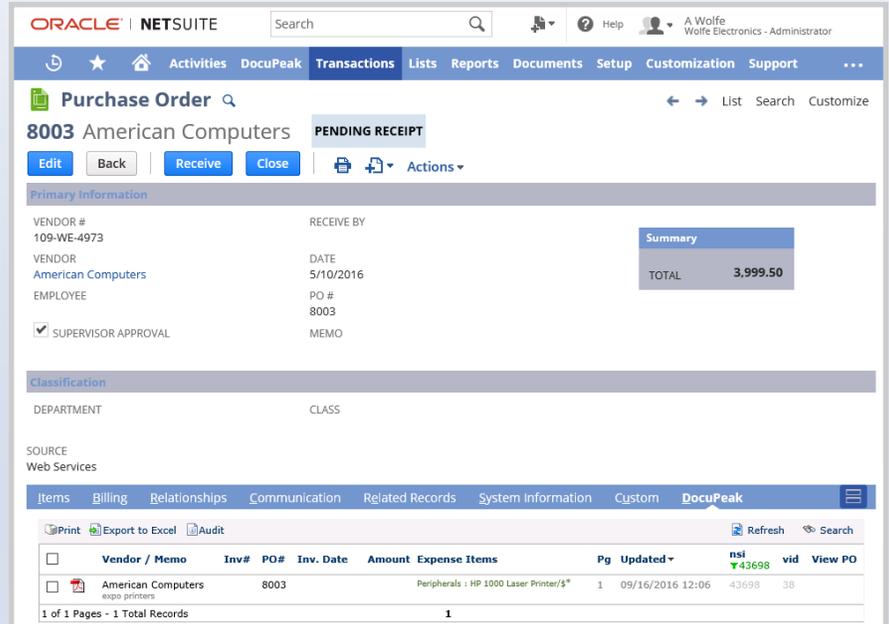
- **Process Analysis:** Review and confirmation of application requirements.
- **Design:** Application preliminary design and project scheduling.
- **Configuration:** Application configuration and acceptance testing.
- **Training:** System Admin training assistance and “go live” support.
- **Iteration:** Ongoing consulting to improve business processes across the organization.

*“During our testing of WebiPlex’s Smart Document Recognition (SDR) technology, our accounts payable department saw an immediate 30% decrease in the time required to process incoming invoices and shipment notifications. With continued refinement to our business processes, we are confident that this technology will allow us to remove virtually all data entry in the AP chain and transition to a model of review and exception management only.”*

- Five Star Review on SuiteApp.com

**DocuPeak lets you extend your NetSuite solution to automate the critical front end pieces of your business processes. Automate document processing in AP, AR, fulfillment, or custom processes using artificial intelligence, business rules, and Robotic Process Automation (RPA). DocuPeak captures, processes and delivers to NetSuite the data that drives your business.**

BUILT FOR  
**ORACLE**  
+  
**NETSUITE**  
NATIVE SUITEAPP



The screenshot shows the NetSuite interface for a Purchase Order. The header includes the Oracle NetSuite logo, a search bar, and user information for 'A Wolfe Wolfe Electronics - Administrator'. The main content area displays a 'Purchase Order' for '8003 American Computers' with a status of 'PENDING RECEIPT'. A 'Summary' table shows a total of 3,999.50. Below this, there are sections for 'Primary Information' (Vendor #, Date, PO #, etc.) and 'Classification' (Department, Class). At the bottom, a table lists items with columns for Vendor/Memo, Inv#, PO#, Inv. Date, Amount, Expense Items, Pg, Updated, BSI, and vid. The first item is 'American Computers expo printers' with an amount of 8003.

## About WebiPlex

WebiPlex was founded in 2008 to with a mission to create the next generation of business process management and document management platform services. At WebiPlex, we truly believe in automating everything and we are constantly pushing the envelope through the use of artificial intelligence and other advanced technology to deliver robotic efficiencies to our customers. And, all of that technology doesn’t mean a thing if it’s not integrated and delivered in an easy to use interface for everyone. *That’s the DocuPeak difference.*

This is why we say, our technology let’s you focus on what really matters! Visit us on SuiteApp.com to learn more.



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